

P R O S P E C T U S



MY E.G. SERVICES BERHAD

(Company No.: 505639-K)
(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE OF 25,500,000 NEW ORDINARY SHARES OF RM0.10 EACH ("SHARES") AT AN ISSUE PRICE OF RM0.55 PER SHARE PAYABLE IN FULL ON APPLICATION COMPRISING:

- 1,000,000 NEW SHARES AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC;
- 23,500,000 NEW SHARES BY WAY OF PRIVATE PLACEMENT TO IDENTIFIED INVESTORS; AND
- 1,000,000 NEW SHARES AVAILABLE FOR APPLICATION BY THE ELIGIBLE DIRECTORS AND EMPLOYEES OF OUR COMPANY AND OUR SUBSIDIARIES

IN CONJUNCTION WITH OUR LISTING ON THE MESDAQ MARKET OF BURSA MALAYSIA SECURITIES BERHAD

Adviser, Underwriter, Joint Placement Agent and Sponsor



HWANG-DBS SECURITIES BERHAD
(Company No.: 14389-U)

(A Participating Organisation of Bursa Malaysia Securities Berhad)

Joint Placement Agent



CIMB Investment Bank Berhad (18417-M)
(formerly known as *Commerce International Merchant Bankers Berhad*)

INVESTORS ARE ADVISED TO NOTE THAT COMPANIES LISTED ON THE MESDAQ MARKET MAY BE OF HIGH INVESTMENT RISK. FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH YOU SHOULD CONSIDER, SEE "RISK FACTORS" IN SECTION 3 OF THIS PROSPECTUS.

■ ■ ■ THIS PROSPECTUS IS DATED 30 NOVEMBER 2006

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